HIGHER EDUCATIONAL ESTABLISHMENT OF UKOOPSPILKA "POLTAVA UNIVERSITY OF ECONOMICS AND TRADE"

Educational and Scientific Institute of International Education International Economics and International Economic Relations Department

SYLLABUS

academic discipline

"International Finance"

for 2022-2023 academic year

Course and semester of study	4 th year, 7 th semester
Educational program/specialization	"International Business"
Specialty	292 International Economic Relations
Branch of knowledge	29 International Relations
Degree of higher education	bachelor

The name of the teaching staff, who conducts classes in terms of the course scientific degree and academic rank, position

Artem Pozhar

PhD in Economics., Associate Professor of International Economics and International Economic Relations Department

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E-mail address	art.pozhar@gmail.com	
Class schedule	http://schedule.puet.edu.ua/	
Consultations	online: by e-mail, Monday through Friday from 10.00	
	to 17.00	
Distance course address	http://www2.el.puet.edu.ua/iz/course/view.php?id=608	

Course description

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	Formation of knowledge on international finance and skills of	
Course objectives	application of mechanisms and tools of decision-making in	
Course objectives	currency, credit and investment spheres at micro- and	
	macroeconomic levels	
Duration	7 credits / 210 hours (lectures – 36 hours, practical classes –	
Duration	48 hours, autonomous work – 126 hours)	
	Lectures and practical classes in the classroom, independent work outside the schedule	
Forms and methods		
	Method of motivational essay, method of generating ideas, methods	
of teaching of visualization of knowledge, method of "brainstormin"		
	of cases	
Current and final	Current control: attending classes; homework defending; discussion	

control system	of lesson material; performance of educational tasks; reports with abstracts and their discussion; testing; current modular work Final control: exam		
Basic knowledge	Existence of extensive knowledge of financial relations in international economic relations		
Language of instruction	Ukrainian, English		

The list of competencies provided by the course, program learning outcomes

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Program learning outcomes	Competences that must be mastered by the applicant	
 Use professional arguments to convey information, ideas, problems and ways to solve them to specialists and non-specialists in the field of economic activity. To analyze the functioning and development of economic entities, to determine the functional areas, to calculate the relevant indicators that characterize the effectiveness of their activities Be able to analyze the processes of state and market regulation of socio-economic and labor relations Identify sources and understand the methodology for determining and methods of obtaining socio-economic data, collect and analyze the necessary information, calculate economic and social indicators Be able to use data, provide arguments, critically evaluate logic and draw conclusions from scientific and analytical texts on economics Perform interdisciplinary analysis of socio-economic phenomena and problems in one or more professional areas, taking into account the risks and possible socio-economic consequences Use normative and legal acts regulating professional activity Use information and communication technologies to solve socio-economic problems, prepare and present analytical reports 	• Ability to use modern sources of economic, social, managerial, accounting information for the preparation of official documents and analytical reports.	

Thematic outline

Topics	Types of work	Tasks of independent work in the context of topics
	Module 1. World financial sys	stem
Topic 1. International	Attending classes; homework	Prepare an essay on "The main
finance system	defending; discussion of	stages of development of
	lesson material; performance	international finance."
	of educational tasks; tasks of	
	independent work; testing	
Topic 2. Globalization of	Attending classes; homework	Prepare an essay on "The impact

Topics	Types of work	Tasks of independent work in the context of topics
the global financial environment. World financial crises	defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	of financial globalization on the global financial market."
Topic 3. Debts in the system of international finance	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Restructuring of external debt."
Topic 4. World monetary and financial system and stages of its evolution	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Bretton Woods Monetary System".
Topic 5. Financial and monetary policy of the European Monetary Union	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "The concept of regional monetary system and characteristics of its elements."
Topic 6. International settlements and their organizational principles	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Features of the use of checks, bills and other means of payment in international settlements."
Topic 7. Balance of payments of the world	l ————————————————————————————————————	Prepare an essay on "Balance of Payments and its structure".
Module 2. National financial systems in the global financial market		
Topic 8. World financial market and its structure	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Information systems of the global financial market."
Topic 9. Currency markets and currency transactions Topic 10. International	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing Attending classes; homework	through swap agreements, options and futures contracts."
Topic 10. international	Auchung Classes, Homework	Prepare an essay on "The

Topics	Types of work	Tasks of independent work in the context of topics
stock market	defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	mechanism of the stock exchange."
Topic 11. International market of bank loans	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Modern technologies of bank lending."
Topic 12. International market of precious metals	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Features of trade in precious metals in world financial centers."
Topic 13. International derivatives market	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	of the derivatives market".
Topic 14. Finance of multinational corporations	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "TNCs as borrowers and investors in the global financial market."
Topic 15. International banking	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Features of transnational and multinational banks."
Topic 16. International taxation	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Regulation of double taxation of international activities."
Topic 17. International insurance.	Attending classes; homework defending; discussion of lesson material; performance of educational tasks; tasks of independent work; testing	Prepare an essay on "Activities of international insurance companies."
Topic 18. Ukraine in the world financial market	Attending classes; homework defending; discussion of	Prepare an essay on "Balance of Payments and Dynamics of

Topics	Types of work	Tasks of independent work in the context of topics
	lesson material; performance	Ukraine's External Debt".
	of educational tasks; tasks of	
	independent work; testing	

Information sources

- 1. Deiph, M. (2016), International Finance: Theory and Policy [Electronic Source]. Access mode: https://www.pdfdrive.com/international-finance-theory-and-policy-e16435379.html
- 2. Financial management and international finance [Electronic Source]. 2021. Access mode: https://www.pdfdrive.com/financial-management-and-international-finance-e239879.html
- 3. Grath, A. (2016), The Handbook of International Trade and Finance: The Complete Guide for International Sales, Finance [Electronic Source]. Access mode: https://www.pdfdrive.com/the-handbook-of-international-trade-and-finance-the-complete-guide-for-international-sales-finance-shipping-and-administration-e158146493.html
- 4. International Corporate Finance [Electronic Source]. 2016. Access mode: https://www.pdfdrive.com/international-corporate-finance-e33533738.html
- 5. Jacque, L. (2015), International Corporate Finance [Electronic Source]. Access mode: https://www.pdfdrive.com/international-corporate-finance-website-value-creation-with-currency-derivatives-in-global-capital-markets-e177679076.html
- 6. Özataç, N. (2017). New Challenges in Banking and Finance: 2nd International Conference on Banking and Finance [Electronic Source]. Access mode: https://www.pdfdrive.com/new-challenges-in-banking-and-finance-2nd-international-conference-on-banking-and-finance-perspectives-e182283620.html
- 7. Pinto, J., Harris, L. (2018), Economics for Investment Decision Makers: Micro, Macro, and International Economics [Electronic Source]. Access mode: https://www.pdfdrive.com/economics-for-investment-decision-makers-micro-macro-and-international-economics-e165969210.html
- 8. Procházka, D. (2017), New Trends in Finance and Accounting [Electronic Source]. Access mode: https://www.pdfdrive.com/new-trends-in-finance-and-accounting-proceedings-of-the-17th-annual-conference-on-finance-and-accounting-e168140827.html
- 9. Procházka, D. (2018), The Impact of Globalization on International Finance and Accounting [Electronic Source]. Access mode: https://www.pdfdrive.com/the-impact-of-globalization-on-international-finance-and-accounting-18th-annual-conference-on-finance-and-accounting-acfa-e187441556.html
- 10. Szulczyk, K. (2017), Money, Banking and Internatinal Finance [Electronic Source]. Access mode: https://www.pdfdrive.com/money-banking-and-international-finance-d46857.html

Course software

• Microsoft Office software package

Discipline study and assessment policy

- <u>Deadline and retake policy:</u> assignments that are submitted after deadline without good reason are evaluated for a lower grade (75% of the possible maximum number of points for the type of activity). The retake of modules occurs with the permission of the lead teacher if there are good reasons (for example, sick leave).
- Academic integrity policy: students must consciously abide by the "Regulation on academic integrity"
 (http://puet.edu.ua/sites/default/files/polozhennya_pro_akademichnu_dobrochesnist_2020 .pdf); cheating during current modular work and test is prohibited (including using mobile devices). Mobile devices are allowed to be used only for online tests and preparation of practical tasks during the lesson.
- <u>Class attendance policy:</u> class attendance is a mandatory component. For objective reasons (for example, illness, employment, internship), training can take place online (Moodle) in agreement with the lead teacher.
- Policy of enrollment in non-formal education: http://puet.edu.ua/uk/neformalna-osvita;
- Regulations on crediting the results of non-formal education:
 http://puet.edu.ua/sites/default/files/polozhennya_pro_zarahuvannya_rezultativ_neformal noyi_osvity.pdf

Assessment
The final grade for the course is calculated through the continuous assessment

Types of work	Maximum number of points
Module 1 (topics 1-7): class attendance (3.5 points); homework defending (3.5 points); discussion of lesson material (3.5 points); performance of educational tasks (3.5 points); tasks of autonomous work (3.5 points); testing (3.5 points); current modular work (9 points)	30
Module 2 (topics 8-18): class attendance (3.5 points); homework defending (3.5 points); discussion of lesson material (3.5 points); performance of educational tasks (3.5 points); tasks of autonomous work (3.5 points); testing (3.5 points); current modular work (9 points)	30
Current evaluation	60
Exam	40
Total	100

Students' assessment scale based on the results of studying the course

The number of points for all types of educational activities	ECTS grading scale	Score in accordance with national grading scale
90-100	A	Excellent
82-89	В	Very good
74-81	С	Good

The number of points for all types of educational activities	ECTS grading scale	Score in accordance with national grading scale
64-73	D	Satisfactorily
60-63	Е	Satisfactory enough
35-59	FX	Unsatisfactory with the possibility of reassembly
0-34	F	Unsatisfactory with the mandatory re-study of the discipline